

# Meierhenry Sargent LLP

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November 5, 2008

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Aberdeen  
Tax Incremental Revenue Bonds (Homes Are Possible, Inc. Project),  
Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

RECEIVED  
NOV 7 2008  
S.D. SEC. OF STATE  
1847016

**City of Aberdeen  
Brown County, South Dakota**  
**\$1,448,856 Tax Incremental Revenue Bonds (Homes Are Possible, Inc. Project), Series 2008**

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077      FILING FEE: \$1.00  
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.
2. Designation of issue: \$1,448,856 Tax Incremental Revenue Bonds (Homes Are Possible, Inc. Project), Series 2008

3. Date of issue: October 28, 2008.

4. Purpose of issue: Homes Are Possible, Inc. Project

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: \$1,448,856

### 7. Paying dates of principal and interest:

See attached Schedule.

## 8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond (Homes Are Possible, Inc. Project), is true and correct on this 28<sup>th</sup> day of October 2008.

Karl Geberts

By: Karl Alberts

Its: Finance Officer

**\$1,448,856**  
 Aberdeen, South Dakota  
**TIF #6 - Final Debt Service Requirements**  
 As of October 28, 2008  
**DEBT SERVICE SCHEDULE**

Date	Principal	Coupon	Interest	Total P+I
12/01/2008	-	-	-	-
6/01/2009	-	-	57,606.51	57,606.51
12/01/2009	-	-	48,681.56	48,681.56
6/01/2010	-	-	48,681.56	48,681.56
12/01/2010	168,858.17	6.720%	48,681.56	217,539.73
6/01/2011	-	-	43,007.93	43,007.93
12/01/2011	180,205.43	6.720%	43,007.93	223,213.36
6/01/2012	-	-	36,953.02	36,953.02
12/01/2012	192,315.24	6.720%	36,953.02	229,268.26
6/01/2013	-	-	30,491.23	30,491.23
12/01/2013	205,238.82	6.720%	30,491.23	235,730.05
6/01/2014	-	-	23,595.21	23,595.21
12/01/2014	219,030.87	6.720%	23,595.21	242,626.08
6/01/2015	-	-	16,235.77	16,235.77
12/01/2015	233,749.75	6.720%	16,235.77	249,985.52
6/01/2016	-	-	8,381.78	8,381.78
12/01/2016	249,457.73	6.720%	8,381.78	257,839.51
<b>TOTAL</b>	<b>1,448,856.01</b>	-	<b>520,981.07</b>	<b>1,969,837.08</b>

**YIELD STATISTICS**

Bond Year Dollars .....	\$7,752.69
Average Life .....	5.351 Years
Average Coupon .....	6.7199997%
Net Interest Cost (NIC) .....	6.7199997%
True Interest Cost (TIC) .....	6.7173130%
Bond Yield for Arbitrage Purposes .....	6.7173130%
All Inclusive Cost (AIC) .....	6.7173130%

**IRS FORM 8038**

Net Interest Cost .....	6.7199997%
Weighted Average Maturity .....	5.351 Years

U.S. Bank  
Government Banking

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**\$1,448,856**  
**Aberdeen, South Dakota**  
**TIF #6 - Final Debt Service Requirements**  
**As of October 28, 2008**  
**NET DEBT SERVICE SCHEDULE**

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S
12/01/2008	-	-	-	-	-	-
6/01/2009	-	-	57,606.51	57,606.51	(57,606.51)	-
12/01/2009	-	-	48,681.56	48,681.56	(48,681.56)	-
6/01/2010	-	-	48,681.56	48,681.56	(48,681.56)	-
12/01/2010	168,858.17	6.720%	48,681.56	217,539.73	(20,830.37)	196,709.36
6/01/2011	-	-	43,007.93	43,007.93	-	43,007.93
12/01/2011	180,205.43	6.720%	43,007.93	223,213.36	-	223,213.36
6/01/2012	-	-	36,953.02	36,953.02	-	36,953.02
12/01/2012	192,315.24	6.720%	36,953.02	229,268.26	-	229,268.26
6/01/2013	-	-	30,491.23	30,491.23	-	30,491.23
12/01/2013	205,238.82	6.720%	30,491.23	235,730.05	-	235,730.05
6/01/2014	-	-	23,595.21	23,595.21	-	23,595.21
12/01/2014	219,030.87	6.720%	23,595.21	242,626.08	-	242,626.08
6/01/2015	-	-	16,235.77	16,235.77	-	16,235.77
12/01/2015	233,749.75	6.720%	16,235.77	249,985.52	-	249,985.52
6/01/2016	-	-	8,381.78	8,381.78	-	8,381.78
12/01/2016	249,457.73	6.720%	8,381.78	257,839.51	-	257,839.51
<b>TOTAL</b>	<b>1,448,856.01</b>	-	<b>520,981.07</b>	<b>1,969,837.08</b>	<b>(175,800.00)</b>	<b>1,794,037.08</b>

**U.S. Bank**  
**Government Banking**  
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